



CAPABILITIES

- Corporate Governance
- Due Diligence
- Fund Formation & Structuring
- Initial Public Offerings
- Mergers & Acquisitions
- Portfolio Structuring
- Securities Compliance & Reporting
- Tax Compliance & Reporting

Our Real Estate Investment Trust practice group is comprised of attorneys with significant years experience in providing tax, securities, transactional and corporate governance counsel to real estate investment trusts.

OUR APPROACH

The attorneys in our REIT practice group serve as primary counsel to a number of publicly traded real estate investment trusts and routinely assist these clients with advice related to tax issues, portfolio composition, mergers and acquisitions, joint venture transactions and execution of financing transactions. The REIT practice group has particular experience with fund formation, entity structuring and qualification, initial and secondary stock offerings, as well as ongoing tax and securities compliance and reporting obligations. The Firm's REIT clients have real estate portfolios invested in a variety of areas such as office, industrial, retail and multi-family property.

Our REIT group also has access to the combined experience of the Firm's real estate, environmental, and financial services attorneys to assist with particular issues during property transfer, financing transactions and portfolio due diligence activities. Our REIT clients and their boards of directors also have access to the Firm's Corporate Governance group for advice in a comprehensive set of areas such as board independence and structure, committee charters, code of conduct and ethics, transparency, risk assessment and management.

This description of the Jaeckle REIT practice group has been prepared by the attorneys at Jaeckle Fleischmann & Mugel, LLP and is intended for general information purposes only and should not be considered legal advice. You are urged to contact an attorney concerning any specific questions you have relating to your own situation.

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Your Team



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PARTNER

Kristen M. Birmingham is a partner in the Firm's Corporate Governance practice group. She concentrates her practice in the representation of public and private companies in connection with securities offerings, mergers and acquisitions, corporate governance, securities regulation and general corporate matters. She holds a BA, cum laude, from Franklin & Marshall College and a JD, cum laude, from Syracuse University.



MICHAEL C. DONLON mdonlon@jaeckle.com; 716.843.3881
PARTNER

Michael C. Donlon is a partner in the Firm's Business and Corporate practice group focusing on the representation of public and private companies in connection with securities offerings, mergers and acquisitions, corporate governance, securities regulation and general corporate matters. Mr. Donlon also provides legal counsel to health care providers and employers on health law and privacy/confidentiality issues. He holds a BBA, summa cum laude, from St. Bonaventure University and a JD, magna cum laude, from the State University of New York at Buffalo School of Law.



KAYLA E. KLOS kklos@jaeckle.com; 716.843.3858
SPECIAL COUNSEL

Ms. Klos concentrates her practice on securities law regulation, compliance and mergers and acquisitions. She represents both public and private business corporations with regard to corporate governance and corporate law. Ms. Klos holds a BS from Cornell University, School of Industrial and Labor Relations and a JD, cum laude, from Albany Law School of Union University.



JOSEPH P. KUBAREK jkubarek@jaeckle.com; 716.843.3862
PARTNER

Mr. Kubarek concentrates his practice in securities, corporate finance, mergers and acquisitions and corporate governance. He has significant experience in providing advice and guidance to corporate boards and board committees on corporate governance matters, including board and committee structure, duties and best practices, disclosure practices and compliance with legal requirements. Mr. Kubarek holds a BA, cum laude with high distinction, from the University of Rochester and a JD from Northwestern University School of Law.



JESSICA E. LANKFORD jlankford@jaeckle.com; 716.843.3883
PARTNER

Ms. Lankford is an partner in the Firm's Business & Corporate, Financial Services and Corporate Governance practice groups. She concentrates her practice on general corporate, corporate governance and corporate financing matters. Ms. Lankford also provides legal counsel to various regulated entities including insurance companies regarding compliance with applicable regulations. She holds a BA, summa cum laude, from Wittenberg University and a JD, magna cum laude, from Syracuse University.



RAYMOND P. REICHERT rreichert@jaeckle.com; 716.843.3886
PARTNER

Raymond P. Reichert has devoted substantially his entire career to the practice of tax law with a focus on representing publicly traded Real Estate Investment Trusts in equity financing and investment transactions utilizing limited partnerships and LLCs. His practice also includes structuring real estate joint ventures and funds, economic development planning and closing complex multi-layered tax intensive transactions. Mr. Reichert holds a BA from Fordham University and a JD from the University at Buffalo School of Law.



NICOLE R. TZETZO ntzetzto@jaeckle.com; 716.843.3859
PARTNER

Ms. Tzetzto has extensive experience in counseling REIT clients to ensure compliance with complex REIT requirements, and also with drafting the tax opinions, officer's certificates, and tax discussions in connection with public stock offerings. In addition, her practice includes representing clients in both federal and state tax disputes including business tax, sales and use tax, and personal income tax. She also counsels clients on state and local taxes and helps clients' understand their exposure and obligations in various jurisdictions which they do business. Ms. Tzetzto holds a BS/BA from Xavier University and a JD from Columbus School of Law, Catholic University of America.

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