

## SECURITIES PRACTICE GROUP



### CAPABILITIES

- Broker/Dealer Registration & Compliance
- Initial(IPO) & Secondary Public Offerings
- Insider Trading Compliance
- Investment Advisor Registration & Compliance
- Investment Company Act Compliance
- Mergers & Acquisitions
- Private Placements
- Proxy Statements & Solicitations
- Real Estate Investment Trusts (REIT)
- Restricted Stock Transfers
- SEC Compliance & Reporting
- Stock Options & Stock Based Employee Benefit Plans
- Tender Offers
- Underwriting Agreements
- Venture Capital Financing

*Publicly held companies must carefully balance compliance requirements and at the same time consider the impact of financial reports within the global investment community. Companies need experienced attorneys that respond quickly with practical advice to directors, officers and principal stakeholders when business transactions reach critical negotiation stages and dollars are at stake.*

### OUR APPROACH

The attorneys in our Securities practice group represent public companies whose stock is traded on the New York Stock Exchange, NASDAQ as well as other national stock exchanges. We assist clients in a broad range of industry sectors including aviation, manufacturing, real estate development, financial services and food processing. Our attorneys also have significant expertise in the legal, structural and transactional issues related to real estate investment trusts, other forms of securitization of real estate and real estate investment groups.

Our securities attorneys provide comprehensive corporate and transactional services to our clients, including counsel on public and private offerings under the Securities Act of 1933, state securities laws, annual proxy statements and periodic filings under the Securities Exchange Act of 1934, insider reporting obligations, sale of restricted securities, and compliance with stock exchange and NASD requirements. Our attorneys also assist clients with issues relative to corporate governance and provide a full range of services in this area.

In addition to providing securities advice, our attorneys routinely assist clients in complex mergers and acquisitions transactions, including friendly and unfriendly takeovers, spin-offs, contested proxy solicitations, tender offers. In addition to assisting public companies, we also represent broker-dealers, investment companies, insurance companies, investors and investment advisors on compliance matters and business transactions.

This description of the Jaeckle Securities practice group was prepared by the Corporate attorneys at Jaeckle Fleischmann & Mugel, LLP and is intended for general information purposes only and should not be considered legal advice. You are urged to contact an attorney concerning any specific questions you have relating to your own situation. Prior results do not guarantee a similar outcome. 01.08v1

Attorney Advertising

## Your Team

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Ms. Birmingham concentrates her practice in the representation of public and private companies in connection with securities offerings, mergers and acquisitions, corporate governance, securities regulation and general corporate matters. She holds a BA, cum laude, from Franklin & Marshall College and a JD, cum laude, from Syracuse University.

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Mr. Donlon represents public and private companies in connection with securities offerings, mergers and acquisitions, corporate governance, securities regulation and general corporate matters. He holds a BBA, summa cum laude, from St. Bonaventure University and a JD, magna cum laude, from the State University of New York at Buffalo School of Law.

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Ms. Klos focuses her practice on securities law regulation and compliance as well as mergers and acquisitions. She represents both public and private business corporations with regard to corporate governance and general corporate law. Ms. Klos holds a BS from Cornell University, School of Industrial and Labor Relations and a JD, cum laude, from Albany Law School of Union University.

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Peter G. Klein concentrates his practice in business and corporate law. His practice involves a wide variety of business transactions including acquisitions, divestitures and restructuring of businesses, financing transactions, complex contract and business enterprise matters, export regulation and health care issues. Mr. Klein holds a BA from the State University of New York at Buffalo and a JD from Albany Law School of Union University

**JOSEPH P. KUBAREK**  
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Mr. Kubarek concentrates his practice in securities, corporate finance, mergers and acquisitions and corporate governance. He has significant experience in providing advice and guidance to corporate boards and board committees on corporate governance matters, including board and committee structure, duties and best practices, disclosure practices and compliance with legal requirements. Mr. Kubarek holds a BA, cum laude with high distinction, from the University of Rochester and a JD from Northwestern University School of Law.

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Ms. Lankford concentrates her practice on general corporate, corporate governance and corporate financing matters. Ms. Lankford also provides legal counsel to various regulated entities including insurance companies regarding compliance with applicable regulations. She holds a BA, summa cum laude, from Wittenberg University and a JD, magna cum laude, from Syracuse University.